

A deep dive into womanhood, gender equality, and the state of feminism today

SPOUR VICE INSIGHTS

OBJECTIVE

UNDERSTAND WHAT IT MEANS TO BE A WOMAN TODAY, AND ASSESS THE STATE OF FEMINISM & GENDER EQUALITY NOW AND FOR THE FUTURE

METHODOLOGY

We conducted an online survey fielded from February 9 - February 28, 2023 among the VICE Media Group audience and youth around the world.



SAMPLE SIZE

N=2067

GENDER

77% WOMEN

19% MEN

4% NON-BINARY/NA

GENERATION

29% GEN Z

71% GEN Y

MARKETS

27% us

24% UK

24% MENA

24% INDIA

WHAT IT MEANS TO BE A WOMAN TODAY:

A SHIFT FROM EXPECTATION EXPRESSION



SOCIETY CONTINUES TO PUT PEOPLE INTO 'BOXES' BASED ON THEIR GENDER IDENTITY







HALF

60%

1IN**3**

Of youth say: "Someone's social standing is primarily based on their gender identity."

↑65% India Women

↓39% US Women

↓31% UK Women

Of youth say: "I feel that my gender identity is often politicised."

↑88% Non-binary

↑72% Black Women

↑69% US Women

↓ 43% MENA Women

Of youth say their gender identity plays *more* of a role today than in the past in how society perceives them

↑66% Non-binary

↑44% India Women

WOMEN ARE SIGNIFICANTLY MORE LIKELY TO EXPERIENCE GENDER DISCRIMINATION THAN MEN

Q: When thinking about the chances or opportunities you've been given so far in your life, which aspects of your identity have been disadvantageous? (Top 3 out of 18 options)

WOMEN SAY... 01 My mental health 02 My body size 03 My gender identity 18 My sexual orientation

MEN SAY... 01 My socio-economic class 02 My mental health 03 My level of education 18 My gender identity

GENDER BIAS IS EVERYWHERE

On a scale of 1-5, where 1 is "Never," 3 is "Sometimes" and 5 is "Always," how often do you experience the following as a result of your gender identity? (%Always-%Sometimes)

WOMEN SAY THEY ARE DISCRIMINATED AGAINST BECAUSE OF THEIR GENDER IN...



90% "I think about how I dress and the reactions I might get from others."

88% "I feel that others are watching and judging me." † **94**% Non-binary

81% "I feel discriminated against, treated unfairly, and/or stereotyped against."

↑ 94% Non-binary | ↑ 87% Black Women

79% "I hear comments/jokes about my identity that make me feel uncomfortable." ↑ 90% Non-binary | ↑ 86% Black Women



92% "I do and/or am expected to do most of the household chores." ↑ 97% India Women

86% "I feel I put/have put more work/thought/sacrifices into my relationship than my partner." † **92%** India Women

80% "I feel pressure to be the breadwinner and provide financially for my (prospective) family."



77% "I experience microaggressions at my job."

↑ 84% Non-binary | ↑ 82% Black Women ↑ 86% India Women

74% "I am treated as not being competent at my job." ↑ 78% Black Women ↑ 82% India Women



95% "I consider whether a certain situation is safe for me before I partake in it (e.g., travelling alone, engaging with strangers etc.)."

71% "I am not taken seriously by my doctor/healthcare provider."

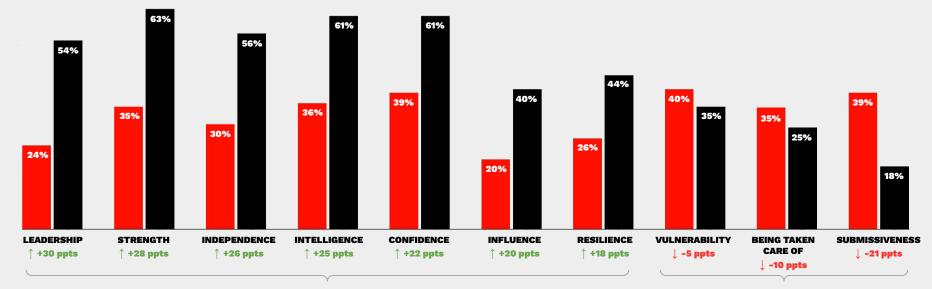
↑ 90% Non-binary | ↑ 79% Black Women

THERE IS A STARK **CONTRAST** BETWEEN HOW SOCIETY SEES WOMEN AND HOW WOMEN SEE THEMSELVES

Through a societal lens, which of the following attributes are "women" expected to possess? (overall %) vs Through your personal lens, which of the following attributes do you feel "women" possess? (women %)

Attributes women are expected to possess via a societal lens

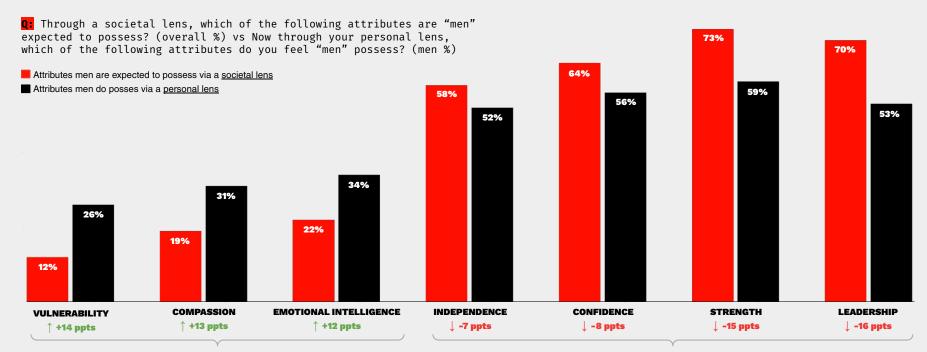
Attributes women do posses via a personal lens



Attributes women are <u>not</u> often expected to possess

Attributes women are often expected to possess

THE SAME GOES FOR MEN - THERE IS A **MISMATCH BETWEEN HOW SOCIETY SEES** MEN AND HOW MEN SEE THEMSELVES



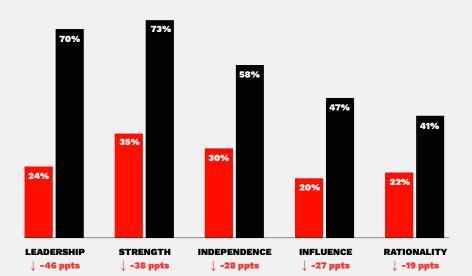
Attributes men are not often expected to possess

Attributes men are often expected to possess

ON THE INSIDE, MEN AND WOMEN ARE ACTUALLY QUITE **SIMILAR**

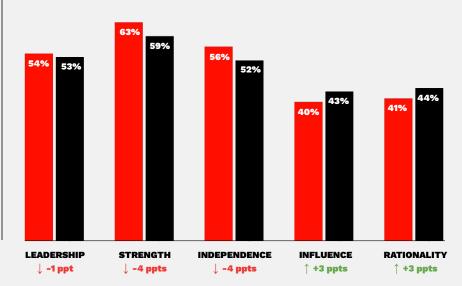
HOW SOCIETY SEES WOMEN AND MEN

- Attributes women are expected to possess via a societal lens
- Attributes men are expected to possess via a societal lens



HOW WOMEN AND MEN SEE THEMSELVES

- Attributes women do posses via a personal lens
- Attributes men do posses via a personal lens



WOMEN DO NOT DEFINE THEMSELVES BY THEIR GENDER, BUT BY WHO THEY ARE ON THE INSIDE Lity are most

meaningful to you - i e , it's essential to who you are? (Top 5 out of 18 answer options, % Women)

- 01 My personality (69%)
- 02 My values (59%)
- 03 My hobbies/passions (52%)
- 04 My mental health (50%)
- 05 My social relationships (45%)



↑64% Non-binary ↑38% India Women 」18% MENA Women

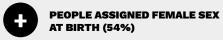


THE DEFINITION OF 'WOMAN' HAS EXPANDED TO INCLUDE THOSE 'FEMALE' BY CHOICE

Q: Who do you believe is included in the term "woman"?

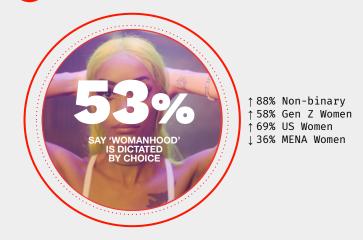












YOUNG PEOPLE ARE PUSHING FOR MORE INTERNAL & PERSONAL EXPRESSIONS OF GENDER



53% MY PERSONAL EXPRESSION OF GENDER ROLES

(i.e., self-determined gender roles that do not adhere to any predefined rules of how someone of a certain gender should be, act, look etc.)

> ↑62% Non-binary ↑58% Black Women ↑58% US Women

Q: What percentage of your life would you say you operate by society's expectation of gender roles vs. your personal expression of gender roles?

47% SOCIETY'S EXPECTATIONS OF GENDER ROLES

(i.e., gender roles defined by society around how someone of a certain gender should be, act, look, etc.) THE CURRENT STATE OF FEMINISM:

PURPOSEFUL, BUT POLARIZED



WHILE FEMINISM TODAY IS VERY MUCH ALIVE, IT IS ALSO HEAVILY POLARIZED

80%
VERY MUCH
ALIVE

↑ 85% UK Women

↑ 84% India Women





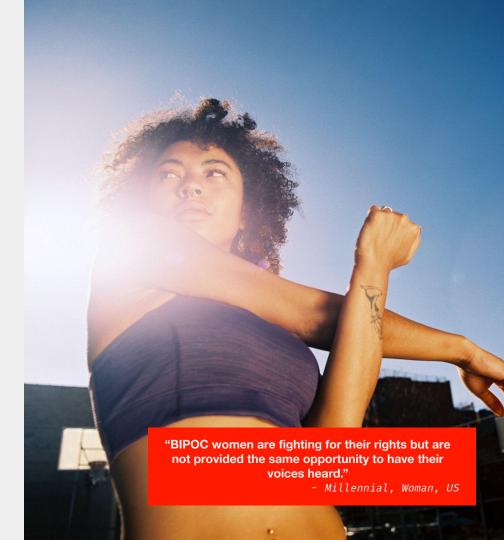
MANY PEOPLE FEEL EXCLUDED FROM THE FEMINIST MOVEMENT

HALF

Of youth feel that the feminist movement today is not inclusive.

↑ 55% India Women

↑54% MENA Women



MANY ARE NO, BUT I DO BELIEVE IN GENDER EQUALITY **RELUCTANT TO CALL** ↑45% Men **THEMSELVES** ↑45% UK Women "FEMINIST," DESPITE **BELIEVING IN GENDER** 21% Q: Do you **EQUALITY** identify as a NO, AND I AM YES, BUT I AM NOT feminist? **AGAINST IT VOCAL ABOUT IT** ↑ 15% Men ↑31% Black Women ↑ 13% MENA Women % Based on total youth

THE FUTURE OF FEMINISM:

AMORE INCLUSIVE MOVEMENT



FEMINISM MUST ACKNOWLEDGE THE RIGHTS OF ALL GENDER IDENTITIES



#1 Ensuring equal rights and liberties for women as men have (53%)



#1 Ensuring equal rights and liberties for all gender identities (e.g., women, men, transgender, non-binary, etc.) (51%)

↑87% Non-binary ↑62% US Women

TO ACHIEVE TRUE GENDER EQUALITY, FEMINISM NEEDS TO WORK HARDER FOR THOSE HISTORICALLY MARGINALIZED



82%

Of women say: "Feminism needs to represent a more diverse group of women (e.g., women of colour, women from a socio-economic background)"

↑94% Non-binary ↑89% US Women ↑86% Black Women

73%

Of women say: "Feminism needs to represent a more diverse group of gender identity (e.g., transgender community, queer community)"

↑92% Non-binary ↑86% India women ↑79% US women ↓55% MENA women



2 IN 5

Young people say feminism should focus on **equity** (providing equal outcomes)

↑60% Non-binary ↑48% US Women ↑46% Black Women We need to be intersectional about our feminism. It has to encompass all ethnicities, all genders, and all sexualities. If it doesn't, what are we really fighting for?

[...] You cannot cherry pick your equity. You need to be equal and fight across the board.

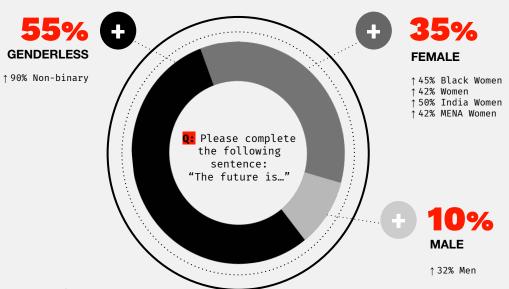
- Millennial, Woman, US

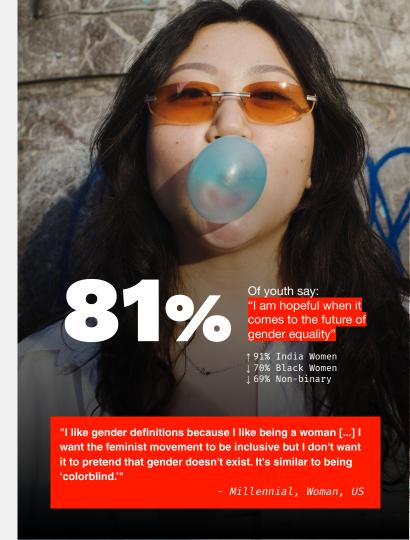
THE PATH TO GENDER EQUALITY:

REQUIRES PARTICIPATION FROM EVERYONE



YOUTH ARE HOPEFUL FOR A FUTURE WHERE ONE GENDER DOES NOT LEAD OVER ANOTHER



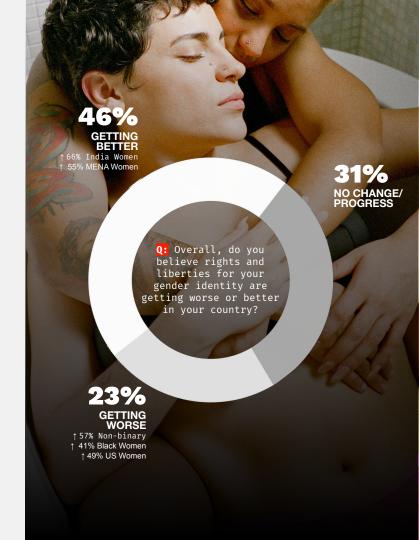


WHILE STEPS HAVE BEEN MADE TOWARDS GENDER EQUALITY, THERE IS STILL WORK TO BE DONE

Q: Where do you believe we are in achieving gender equality, where 0% - no 71% gender equality and 100% -India MENA Women complete gender equality? Overall Women 55% Black Women Women 53% US Non-binary Women

0% - no gender equality

complete gender equality - 100%



WORK & HEALTHCARE MUST BE KEY AREAS OF FOCUS FOR GENDER EQUALITY

Q: What do you believe are the most pressing issues when it comes to gender equality?



- 43% Ensuring equal pay for equal work across all gender identities † 50% Black Women
- 39% Ensuring equal access to certain education/job field between men and women
- 38% Ensuring equal parental leave across all gender identities (e g, equal time, pay)
- 35% Ensuring equal gender representation in leadership positions at work
- 30% Ensuring equal division of domestic work across all gender identities



- 37% Normalising talking about maybe taboo women's health topics (e.g., menstruation, menopause) † 42% Gen Z Women
- 35% Access to safe, legal abortion
- 35% Ensuring equal access to healthcare across all gender identities
- 31% Ensuring equal access to contraception across all gender identities
- 31% Ensuring equal responsibility to take contraception across all gender identities
- 28% Normalising talking about maybe taboo men's health topics (e.g., erectile dysfunction)

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WHILE WORK AND HEALTHCARE ARE THE MOST PRESSING ISSUES WORLDWIDE, THERE ARE MORE SPECIFIC FOCUSES FOR GENDER EQUALITY BY MARKET

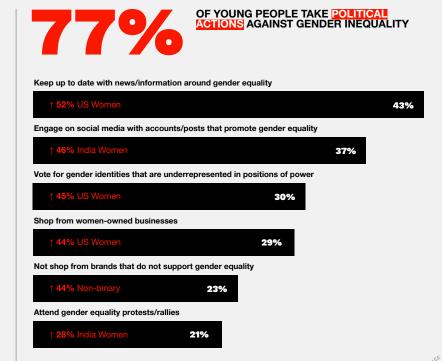
Q: What do you believe are the most pressing issues when it comes to gender equality?



YOUNG PEOPLE ARE TAKING SOCIAL AND POLITICAL **ACTION TO IMPROVE GENDER EQUALITY**

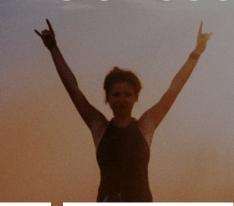
Q: What actions are you currently taking to promote gender equality?

OF YOUNG PEOPLE TAKE SOCIAL ACTIONS AGAINST GENDER INEQUALITY Speak up when I experience and/or witness a gender discriminatory event 44% Talking with others about my/their experiences when it comes to gender inequality 42% Educate myself on how to ask and/or negotiate for a raise/promotion when I know I am due 41% Talking with my partner(s) about equal division of household work 39% Challenge gender stereotypes in my daily life 38% Openly talk about salaries with others Use gender inclusive language % Based on total youth



THE FUTURE OF GENDER EQUALITY IS NOT JUST IN THE HANDS OF WOMEN, BUT IN THE HANDS OF SOCIETY AT WIDE

Q: From whom would you like to see more participation when it comes to gender equality and/or the feminist movement?



40% 32%

↑54% India Women (top #1)

47% 41%

Of youth say: "The government"

↑57% US Women

Of youth say: "Men in general"

↑73% Non-binary (top #1) ↑58% Black Women (top #1)

Of youth say: "The media"

↑47% UK Women

Of youth say: "Companies/brands"

↑39% India Women ↑38% US Women



What would culture look like if gender wasn't a determining factor?

HOW BRANDS CAN HELP:

SEE THE INDIVIDUAL

There is a stark contrast between how society sees people and how people see themselves. Young people are defining themselves not by the gender box they tick, but by the values and personalities they hold and express. They are not limiting 'women' to birth certificates, but celebrating womanhood as a choice.

How can brands help dismantle society's gender bias and expectations? In what ways can brands celebrate who people are at their core, regardless of gender?

ADDRESS GENDER INEQUITIES

While protecting the rights and liberties of women is still a global ambition, the fight for gender equality must expand and work harder to protect the rights and liberties of those historically marginalized, such as women of lower socioeconomic standings, Black women, and non-binary folks.

How can brands strive for equity, not just equality? How can brands correct for historical wrongdoings and further acknowledge the needs of those historically marginalized?

CONTRIBUTE TO THE FIGHT

We still have a way to go when it comes to gender equality, and young people are doing their part in the fight. Today's youth see brands as a critical partner in the future of feminism and gender equality.

Where can brands do work inside their organizations, ensuring the rights and liberties of all employees? Where can brands leverage their voice and influence in culture, using products, marketing, and creative to further promote a more gender-equal world?

